



Balwyn Welfare Association

A.C.N. 004 672 306 A.B.N. 94 907 516 455
45 Talbot Avenue, Balwyn 3103

Telephone: 9836 9681 Email: mcs@balwynwelfare.org.au
Facsimile: 9836 8259 Website: www.balwynwelfare.org.au

APPLICATION FOR HOUSING UNIT AT "EVERGREEN COURT"

NAME: (Miss / Mrs / Ms / Mr).....

ADDRESS:

..... Postcode:

PHONE NO: (H) (W) (M)

DATE OF BIRTH: Sex:

EMAIL:

Name of person to contact in case of emergency:.....

Address:

Phone Number:..... Relationship:.....

Doctor's Name: Phone:

Previous occupation:.....

Hobbies/Interests.....

Are you a member of the Evergreen Club? **YES/NO** No. of years.....

Present housing situation.....

.....

.....

Do you required the assistance of an interpreter when dealing with our organisation?

YES/NO. If yes, which language?.....

Is unit required for one or two persons?.....

If two persons please fill in supplementary application.

Are you able to pay a weekly fee to cover rates, insurance & maintenance (currently **\$85.00***)?..... **YES/NO**

I wish to be considered as an applicant at "Evergreen Court": 18 Talbot Ave, Balwyn, when a vacancy occurs. I understand that if offered a place I will be required to pay an ingoing fee, currently \$33,000*. I understand that if my application is considered acceptable I will be placed on a waiting list and offered a place at the discretion of the Manager, Community Services at Balwyn Welfare Association.

Signed:..... Date:.....

* Subject to periodic review

Application Received:..... Signed:.....

CONFIDENTIAL

FINANCIAL INFORMATION FOR ASSESSMENT OF ACCOMMODATION
BOND FEE AT EVERGREEN COURT

Full name: _____

1. Income:

Do you receive a pension/part pension? YES/NO
If yes, specify (eg. Age, Veteran Affairs, superannuation etc)

_____ Fortnightly Amount: \$ _____

_____ Fortnightly Amount: \$ _____

_____ Fortnightly Amount: \$ _____

You will be asked to provide documentary evidence if offered a unit.

2. Assets

(a) Do you own any real estate (eg. Principal residence investment property)?

Council Rate Valuation: \$ _____

(b) Do you have any savings (eg bank account, building society)?

If YES, balance: \$ _____

(c) Do you have any other investments (eg: company shares etc)?

If YES, estimate value: \$ _____

(d) Do you have any other assets:

If YES, estimated value: \$ _____

(e) Do you own your own home? YES/NO

If YES, how long have you owned the home? _____

Do you have a (1) Spouse _____

(2) Relative _____

(3) Carer _____

currently living with you?

If YES, for how many years have they lived in the home?

_____ years.

Would this person wish to live in our unit with you? YES/NO

If YES, please fill out a Supplementary Application form.

Signature: _____ Date: _____